

United States Bankruptcy Court  
Southern District of New York

## Voluntary Petition

|   |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
|---|--------------------------|--|-----------------------------|----------------------------------|---------------------------------|----------------------------------|-----------------------------------|---------------------------------|-----------------------|--|--|--|--|---|--|--|--|--|--|--|--|--|--|-------------------------------|--|--|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|--|--|----|-----|------|------|--------|--------|---------|---------|---------|------|----|----|-----|-----|-------|--------|--------|--------|---------|---------|------------------|--|--|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|--|--|--------------------|--------------------------|---------------------------|-----------------------------|--------------------------------|---------------------------------|----------------------------------|-----------------------------------|---------------------------------|-----------------------|-----------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--------------------|--------------------------|---------------------------|-----------------------------|--------------------------------|---------------------------------|----------------------------------|-----------------------------------|---------------------------------|-----------------------|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Bill Blass Ltd, LLC</b>  |                          | Name of Joint Debtor (Spouse) (Last, First, Middle):   |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  |                          | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): <b>14-199-0504</b>  |                          | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| Street Address of Debtor (No. & Street, City, and State):<br><b>550 7th Avenue<br/>New York, NY</b>   |                          | Street Address of Joint Debtor (No. & Street, City, and State):  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| ZIP CODE <b>10018</b>   |                          | ZIP CODE   |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| County of Residence or of the Principal Place of Business:<br><b>New York</b>   |                          | County of Residence or of the Principal Place of Business:   |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| Mailing Address of Debtor (if different from street address):   |                          | Mailing Address of Joint Debtor (if different from street address):  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| ZIP CODE  |                          | ZIP CODE   |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| Location of Principal Assets of Business Debtor (if different from street address above):   |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| Type of Debtor<br>(Form of Organization)<br>(Check one box.)  |                          | Nature of Business<br>(Check one box)  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| <input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)<br><hr/>  |                          | <input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)   |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
|   |                          | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)<br><input checked="" type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><b>Nature of Debts</b><br>(Check one box)<br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts.   |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| <b>Filing Fee</b> (Check one box)<br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.   |                          | <b>Chapter 11 Debtors</b><br><b>Check one box:</b><br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.<br><hr/> <b>Check all applicable boxes</b><br><input type="checkbox"/> A plan is being filed with this petition<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| <b>Statistical/Administrative Information</b> <table border="1"> <tr> <td colspan="10">THIS SPACE IS FOR COURT USE ONLY</td> </tr> <tr> <td colspan="10"> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br/> <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.         </td> </tr> <tr> <td colspan="10">Estimated Number of Creditors</td> </tr> <tr> <td colspan="10"> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> </td> </tr> <tr> <td>1-</td> <td>50-</td> <td>100-</td> <td>200-</td> <td>1,000-</td> <td>5,001-</td> <td>10,001-</td> <td>25,001-</td> <td>50,001-</td> <td>Over</td> </tr> <tr> <td>49</td> <td>99</td> <td>199</td> <td>999</td> <td>5,000</td> <td>10,000</td> <td>25,000</td> <td>50,000</td> <td>100,000</td> <td>100,000</td> </tr> <tr> <td colspan="10">Estimated Assets</td> </tr> <tr> <td colspan="10"> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> </td> </tr> <tr> <td>\$0 to<br/>\$50,000</td> <td>\$50,001 to<br/>\$100,000</td> <td>\$100,001 to<br/>\$500,000</td> <td>\$500,001 to<br/>\$1 million</td> <td>\$1,000,001 to<br/>\$10 million</td> <td>\$10,000,001 to<br/>\$50 million</td> <td>\$50,000,001 to<br/>\$100 million</td> <td>\$100,000,001 to<br/>\$500 million</td> <td>\$500,000,001 to<br/>\$1 billion</td> <td>More than \$1 billion</td> </tr> <tr> <td colspan="10">Estimated Liabilities</td> </tr> <tr> <td colspan="10"> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </td> </tr> <tr> <td>\$0 to<br/>\$50,000</td> <td>\$50,001 to<br/>\$100,000</td> <td>\$100,001 to<br/>\$500,000</td> <td>\$500,001 to<br/>\$1 million</td> <td>\$1,000,001 to<br/>\$10 million</td> <td>\$10,000,001 to<br/>\$50 million</td> <td>\$50,000,001 to<br/>\$100 million</td> <td>\$100,000,001 to<br/>\$500 million</td> <td>\$500,000,001 to<br/>\$1 billion</td> <td>More than \$1 billion</td> </tr> </table> |                          |  |                             | THIS SPACE IS FOR COURT USE ONLY |                                 |                                  |                                   |                                 |                       |  |  |  |  | <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. |  |  |  |  |  |  |  |  |  | Estimated Number of Creditors |  |  |  |  |  |  |  |  |  | <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> |  |  |  |  |  |  |  |  |  | 1- | 50- | 100- | 200- | 1,000- | 5,001- | 10,001- | 25,001- | 50,001- | Over | 49 | 99 | 199 | 999 | 5,000 | 10,000 | 25,000 | 50,000 | 100,000 | 100,000 | Estimated Assets |  |  |  |  |  |  |  |  |  | <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> |  |  |  |  |  |  |  |  |  | \$0 to<br>\$50,000 | \$50,001 to<br>\$100,000 | \$100,001 to<br>\$500,000 | \$500,001 to<br>\$1 million | \$1,000,001 to<br>\$10 million | \$10,000,001 to<br>\$50 million | \$50,000,001 to<br>\$100 million | \$100,000,001 to<br>\$500 million | \$500,000,001 to<br>\$1 billion | More than \$1 billion | Estimated Liabilities |  |  |  |  |  |  |  |  |  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |  |  |  |  |  |  |  |  |  | \$0 to<br>\$50,000 | \$50,001 to<br>\$100,000 | \$100,001 to<br>\$500,000 | \$500,001 to<br>\$1 million | \$1,000,001 to<br>\$10 million | \$10,000,001 to<br>\$50 million | \$50,000,001 to<br>\$100 million | \$100,000,001 to<br>\$500 million | \$500,000,001 to<br>\$1 billion | More than \$1 billion |
| THIS SPACE IS FOR COURT USE ONLY  |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| Estimated Number of Creditors   |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>   |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| 1-  | 50-                      | 100-   | 200-                        | 1,000-                           | 5,001-                          | 10,001-                          | 25,001-                           | 50,001-                         | Over                  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| 49  | 99                       | 199  | 999                         | 5,000                            | 10,000                          | 25,000                           | 50,000                            | 100,000                         | 100,000               |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| Estimated Assets  |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>   |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| \$0 to<br>\$50,000  | \$50,001 to<br>\$100,000 | \$100,001 to<br>\$500,000  | \$500,001 to<br>\$1 million | \$1,000,001 to<br>\$10 million   | \$10,000,001 to<br>\$50 million | \$50,000,001 to<br>\$100 million | \$100,000,001 to<br>\$500 million | \$500,000,001 to<br>\$1 billion | More than \$1 billion |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| Estimated Liabilities   |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>  |                          |  |                             |                                  |                                 |                                  |                                   |                                 |                       |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |
| \$0 to<br>\$50,000  | \$50,001 to<br>\$100,000 | \$100,001 to<br>\$500,000  | \$500,001 to<br>\$1 million | \$1,000,001 to<br>\$10 million   | \$10,000,001 to<br>\$50 million | \$50,000,001 to<br>\$100 million | \$100,000,001 to<br>\$500 million | \$500,000,001 to<br>\$1 billion | More than \$1 billion |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                               |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |    |     |      |      |        |        |         |         |         |      |    |    |     |     |       |        |        |        |         |         |                  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |                       |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |                    |                          |                           |                             |                                |                                 |                                  |                                   |                                 |                       |

|   |   |  |
|---|---|--|
| <b>Voluntary Petition</b><br>(This page must be completed and filed in every case)  |   | Pg 2 of 55<br>Name of Debtor(s):<br><b>Bill Blass Ltd, LLC</b> |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)  |   |  |
| Location Where Filed: <b>NONE</b>   | Case Number:  | Date Filed:  |
| Location Where Filed:   | Case Number:  | Date Filed:  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)   |   |  |
| Name of Debtor:<br><b>NONE</b>  | Case Number:  | Date Filed:  |
| District:   | Relationship:   | Judge:   |
| <b>Exhibit A</b>  |   |  |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  |   |  |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition.  | <b>Exhibit B</b><br>(To be completed if debtor is an individual whose debts are primarily consumer debts)<br><br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). |  |
| <input type="checkbox"/> <b>X Not Applicable</b>  | Signature of Attorney for Debtor(s)   | Date   |
| <b>Exhibit C</b>  |   |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |   |  |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.   |   |  |
| <input checked="" type="checkbox"/> No  |   |  |
| <b>Exhibit D</b>  |   |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |   |  |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |   |  |
| If this is a joint petition:  |   |  |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |   |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box)   |   |  |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |   |  |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |   |  |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |   |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes.)   |   |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).   |   |  |
| (Name of landlord that obtained judgment)   |   |  |
| (Address of landlord)   |   |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |   |  |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |   |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |   |  |

|   |  |
|---|--|
| <p><b>Voluntary Petition</b><br/>(This page must be completed and filed in every case)</p>  | <p>Pg 3 of 55<br/>Name of Debtor(s):<br/><b>Bill Blass Ltd, LLC</b></p>  |
| <b>Signatures</b>   |  |
| <p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X Not Applicable</b></p> <p>Signature of Debtor</p> <p><b>X Not Applicable</b></p> <p>Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>Date</p> | <p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X Not Applicable</b></p> <p>(Signature of Foreign Representative)</p> <p>(Printed Name of Foreign Representative)</p> <p>Date</p>   |
| <p><b>Signature of Attorney</b></p> <p><b>X /s/ Harold S. Berzow</b></p> <p>Signature of Attorney for Debtor(s)</p> <p><b>Harold S. Berzow Bar No. HB 8261</b></p> <p>Printed Name of Attorney for Debtor(s) / Bar No.</p> <p><b>Ruskin Moscou Faltischek, PC</b></p> <p>Firm Name</p> <p><b>1425 RexCorp Plaza Uniondale, NY 11556</b></p> <p>Address</p> <p><b>(516) 663-6600</b></p> <p>Telephone Number</p> <p><b>12/31/2008</b></p> <p>Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>   | <p><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p><b>Not Applicable</b></p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>Address</p> <p><b>X Not Applicable</b></p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p> |
| <p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X s/ Craig Hoffman</b></p> <p>Signature of Authorized Individual</p> <p><b>Craig Hoffman</b></p> <p>Printed Name of Authorized Individual</p> <p><b>President</b></p> <p>Title of Authorized Individual</p> <p><b>12/31/2008</b></p> <p>Date</p>   |  |

**United States Bankruptcy Court**

**Southern District of New York**

In re:

Case No.

Chapter

7

**Bill Blass Ltd, LLC**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Craig Hoffman**, declare under penalty of perjury that I am the **President** of **Bill Blass Ltd, LLC**, a **Delaware** Corporation and that on the following resolution was duly adopted by the **President** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Craig Hoffman, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 7 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Craig Hoffman, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Craig Hoffman, President** of this Corporation, is authorized and directed to employ **Harold S. Berzow**, attorney and the law firm of **Ruskin Moscou Faltischek, PC** to represent the Corporation in such bankruptcy case."

Executed on: 12/31/2008

Signed: s/ Craig Hoffman  
Craig Hoffman

B6A (Official Form 6A) (12/07)

In re: Bill Blass Ltd, LLC

Case No. \_\_\_\_\_

(If known)

Debtor

## SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--------------------------------------|---|-----------------------------------|--|-------------------------|
|                                      |   | Total ➤                           | <b>0.00</b>  |                         |

(Report also on Summary of Schedules.)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

\_\_\_\_\_  
In re

**Bill Blass Ltd, LLC**

Case No.:

Chapter 7

Debtor(s)  
\_\_\_\_\_  
x

**DECLARATION RE: ELECTRONIC FILING**

**PART I -- DECLARATION OF PETITIONER[S]:**

**Bill Blass Ltd, LLC**

the undersigned debtor[s], hereby declare under penalty of perjury, that the information I [we] have given my [our] attorney and the information provided in the electronically filed petition is true and correct. I [We] consent to my [our] attorney sending my [our] petition, and the accompanying statements and schedules to the United States Bankruptcy Court, the trustee appointed in my [our] case and the United States Trustee. I [We] understand that failure to provide the trustee with the signed original of this Declaration Re: Electronic Filing within 15 days following the date the petition was electronically filed will cause my [our] case to be dismissed pursuant to 11 U.S.C § 707(a)(3) without further notice.

Dated: 12/31/2008

Signed: s/ Craig Hoffman  
Craig Hoffman

**PART II -- DECLARATION OF ATTORNEY:**

I declare under penalty of perjury that I have reviewed the above debtor's(s') petition, schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. The debtor(s) will have signed this form before I file the petition, schedules and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court, and I will send copies of this declaration, the petition, schedules and statements to the trustee appointed in this case and to the United States Trustee. This declaration is based upon all information of which I have knowledge.

Dated: 12/31/2008

Signed: /s/ Harold S. Berzow

**Harold S. Berzow**

Attorney for Debtor[s]

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

| TYPE OF PROPERTY  | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|-----------------------------------|--|
| 1. Cash on hand   | X    |                                      |                                   |  |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.                      |      | J.P. Morgan Chase                    |                                   | \$90,000. est  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | X    |                                      |                                   |  |
| 4. Household goods and furnishings, including audio, video, and computer equipment.   | X    |                                      |                                   |  |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.   | X    |                                      |                                   |  |
| 6. Wearing apparel.   | X    |                                      |                                   |  |
| 7. Furs and jewelry.  | X    |                                      |                                   |  |
| 8. Firearms and sports, photographic, and other hobby equipment.  | X    |                                      |                                   |  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  | X    |                                      |                                   |  |
| 10. Annuities. Itemize and name each issuer.  | X    |                                      |                                   |  |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X    |                                      |                                   |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X    |                                      |                                   |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | X    |                                      |                                   |  |
| 14. Interests in partnerships or joint ventures. Itemize.   | X    |                                      |                                   |  |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X    |                                      |                                   |  |
| 16. Accounts receivable.  |      | <b>Net of Doubtful Accounts</b>      |                                   | <b>155,361.00</b>  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X    |                                      |                                   |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X    |                                      |                                   |  |
|   |      |                                      |                                   |  |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Bill Blass Ltd, LLC**

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| TYPE OF PROPERTY  | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|-----------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | X    |                                      |                                   |  |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X    |                                      |                                   |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X    |                                      |                                   |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | X    |                                      |                                   |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | X    |                                      |                                   |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X    |                                      |                                   |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | X    |                                      |                                   |  |
| 26. Boats, motors, and accessories.   | X    |                                      |                                   |  |
| 27. Aircraft and accessories.   | X    |                                      |                                   |  |
| 28. Office equipment, furnishings, and supplies.  |      | <b>Miscellaneous Fixed Assets</b>    |                                   | <b>11,250.00</b>   |
| 29. Machinery, fixtures, equipment and supplies used in business.   | X    |                                      |                                   |  |
| 30. Inventory.  |      | <b>Estimated at Book Value</b>       |                                   | <b>25,000.00</b>   |
| 31. Animals.  | X    |                                      |                                   |  |
| 32. Crops - growing or harvested. Give particulars.   | X    |                                      |                                   |  |
| 33. Farming equipment and implements.   | X    |                                      |                                   |  |
| 34. Farm supplies, chemicals, and feed.   | X    |                                      |                                   |  |
| 35. Other personal property of any kind not already listed. Itemize.  | X    |                                      |                                   |  |
| 1 continuation sheets attached  |      |                                      | Total                             | \$ 191,611.00  |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS** Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND<br>MAILING ADDRESS<br>INCLUDING ZIP CODE AND<br>AN ACCOUNT NUMBER<br>(See Instructions, Above.) | CODEBTOR<br><br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED, NATURE<br>OF LIEN, AND<br>DESCRIPTION AND<br>VALUE OF PROPERTY<br>SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|---|--|---|------------|--------------|----------|---|---------------------------------|
|   |  |   |            |              |          |   |                                 |
| ACCOUNT NO.   |  |   |            |              |          |   |                                 |

VALUE

0

continuation sheets  
attachedSubtotal >  
(Total of this page)

|    |      |    |      |
|----|------|----|------|
| \$ | 0.00 | \$ | 0.00 |
| \$ | 0.00 | \$ | 0.00 |

Total >  
(Use only on last page)(Report also on Summary of (If applicable, report  
Schedules) also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Bill Blass Ltd, LLC

Case No. \_\_\_\_\_

(If known)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Type of Priority: Contributions to Employee Benefit Plans**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF CLAIM | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO.<br><br>Local- 89-22-1 and Local 10<br>275 7th Ave.<br>New York, NY 10001                          |          |                                      | Estimated withdrawal<br>liabilities                          | X          |              |          | 60,000.00          | 60,000.00                         | 0.00  |

Sheet no. 1 of 3 continuation sheets attached to Schedule of  
Creditors Holding Priority ClaimsSubtotals ➤  
(Totals of this page)

|              |              |         |
|--------------|--------------|---------|
| \$ 60,000.00 | \$ 60,000.00 | \$ 0.00 |
| \$           |              |         |
|              | \$           | \$      |

Total ➤  
(Use only on last page of the completed  
Schedule E. Report also on the Summary of  
Schedules.)Total ➤  
(Use only on last page of the completed  
Schedule E. If applicable, report also on the  
Statistical Summary of Certain Liabilities  
and Related Data.)

B6E (Official Form 6E) (12/07) – Cont.

In re Bill Blass Ltd, LLC

Case No. \_\_\_\_\_

(If known)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Type of Priority: Deposits by Individuals**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF CLAIM | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO.<br><b>Mercury Distribution SA<br/>1204<br/>Geneve, Switzerland</b>                                |          |                                      | <b>Customer Deposit</b>                                      |            |              |          | <b>9,371.00</b>    | <b>6,946.00</b>                   | <b>2,425.00</b>                                     |

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Priority ClaimsSubtotals ➤  
(Totals of this page)

|             |             |             |
|-------------|-------------|-------------|
| \$ 9,371.00 | \$ 6,946.00 | \$ 2,425.00 |
| \$          |             |             |
|             | \$          | \$          |

Total ➤  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)Total ➤  
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07) – Cont.

In re Bill Blass Ltd, LLC

Case No. \_\_\_\_\_

(If known)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF CLAIM | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO.<br><b>Internal Revenue Service<br/>290 Broadway<br/>New York, NY 10003</b>                        |          |                                      |  |            |              |          | <b>0.00</b>        | <b>0.00</b>                       | <b>0.00</b>   |
| ACCOUNT NO.<br><b>NYS Sales Tax<br/>State Campus<br/>Albany, NY 12227</b>                                     |          |                                      | <b>Last quarter of 2008/<br/>estimated</b>                   |            | X            |          | <b>5,000.00</b>    | <b>5,000.00</b>                   | <b>0.00</b>   |

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Priority ClaimsSubtotals  
(Totals of this page)

|              |              |             |
|--------------|--------------|-------------|
| \$ 5,000.00  | \$ 5,000.00  | \$ 0.00     |
| \$ 74,371.00 |              |             |
|              | \$ 71,946.00 | \$ 2,425.00 |

Total  
(Use only on last page of the completed  
Schedule E. Report also on the Summary of  
Schedules.)Total  
(Use only on last page of the completed  
Schedule E. If applicable, report also on the  
Statistical Summary of Certain Liabilities  
and Related Data.)

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 4,233.33           |
| 1 MODEL MANAGEMENT,LLC<br>42 BOND STREET<br>SECOND FL.<br>NEW YORK,NY 10012                                   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,723.00           |
| A PLUS COURIERS<br>6 MAIDEN LANE<br>5TH FLOOR<br>NEW YORK,NY 10038  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,055.96           |
| ACTION CARTING ENVIR.INC.<br>P.O.BOX 2698<br>NEWARK,NJ 07114  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 671.26             |
| ADP,INC.<br>P.O.BOX 9001006<br>LOUISVILLE,KY 40290-1006   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 602.53             |
| ADT SECURITY SERVICES<br>P.O.BOX 371967M<br>PITTSBURGH,PA 15250   |          |                                      | 0   |            |              |          |                    |

15 Continuation sheets attached

|          |   |             |
|----------|---|-------------|
| Subtotal | ➤ | \$ 8,286.08 |
| Total    | ➤ | \$          |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 39,120.00          |
| ANK INTERNATIONAL,INC.<br>225 WEST 39TH STREET<br>4TH FL.<br>NEW YORK,NY 10018                                |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 60,265.00          |
| ARI INC.<br>270 WEST 39TH STREET<br>16TH FL.<br>NEW YORK,NY 100018  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 2,212.50           |
| ARTFE<br>376 BROADWAY<br>SUITE 9D<br>NEW YORK,NY 10013  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 3,874.00           |
| ASIAN SILK & TEXTILE EXC.,LTD<br>224 WEST 35TH STREET<br>SUITE 308<br>NEW YORK,NY 10001                       |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 12,850.00          |
| AVIVA EMBROIDERIES,INC.<br>315 WEST 39TH STREET<br># 702<br>NEW YORK,NY 10018                                 |          |                                      | 0   |            |              |          |                    |

Sheet no. 1 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **118,321.50**  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,100.00           |
| BELLA PRINTS<br>262 WEST 38TH STREET<br>SUITE 806<br>NEW YORK, NY 10018                                       |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 6,815.77           |
| BLUE STAR SILK CORP.<br>108 WEST 39TH STREET<br>NEW YORK, NY 10018  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,669.50           |
| BROADWAY PATTERN SERVICE<br>246 WEST 38TH STREET<br>NEW YORK, NY 10018  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 455.74             |
| BURRELLE'S LUCE<br>75 EAST NORTHFIELD ROAD<br>LIVINGSTON, NJ 07039  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 4,733.42           |
| CANEPA S.P.A.<br>VIA TRINITA, 1<br>22020 S. FERMO DELLA BATTAGLIA<br>ITALY 10018                              |          |                                      | 0   |            |              |          |                    |

Sheet no. 2 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **14,774.43**

Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 87.78              |
| CHESTER MOUNTAIN DISTRIB. INC<br>5 SIDNEY CT<br>LINDENHURST, NY 11757-1011                                    |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 261.80             |
| CO. DE. TEX S.R.L.<br>VIA CHIERI 107<br>10020 ANDEZENO (TO)<br>ITALY  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 361.72             |
| COFFEE DISTRIBUTING CORP.<br>200 BROADWAY<br>P.O.BOX 766<br>GARDEN CITY PARK, NY 11040-0604                   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,215.00           |
| CONNAUGHT THOMAS<br>9 RUE ERNEST PSICHARI<br>PARIS 75007<br>FRANCE  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 506.00             |
| CREATE-A-MARKER, INC.<br>254 WEST 35TH STREET<br>10TH FL.<br>NEW YORK, NY 10001                               |          |                                      | 0   |            |              |          |                    |

Sheet no. 3 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **2,432.30**  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,627.64           |
| DRESS DISAB.BENEFIT FUND<br>450-7TH AVE<br>SUITE 1604<br>NEW YORK,NY 10123                                    |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 7,812.75           |
| DRESS HOLIDAY FUND<br>450 7TH AVE<br>SUITE 1604<br>NEW YORK,NY 10123  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,828.42           |
| EASTERN SILK MILLS INC.<br>212 CATHERINE STREET<br>ELITHABETH,NJ 07201  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 86,917.97          |
| EASTERN STATES HEALTH AND WELFARE FUND<br>P.O.BOX 1454 GPO<br>NEW YORK,NY 10116-1454                          |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 240.00             |
| ELITE MODEL MANAGEMENT<br>404 PARK AVE SOUTH<br>9TH FL.<br>NEW YORK,NY 10016                                  |          |                                      | 0   |            |              |          |                    |

Sheet no. 4 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **98,426.78**

Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 4,478.06           |
| EPIC ADVISORS INC.<br>150 STATE STREET<br>SUITE 200<br>ROCHESTER, NY 14614                                    |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 2,549.77           |
| FEDERAL EXPRESS CORP.<br>P.O.BOX 371461<br>PITTSBURGH,PA 15250-7461   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 5,366.95           |
| FIDELITY INVESTMENTS INSTITUTIONAL<br>PO BOX 770002 # 251-122734<br>CINCINNATI,OH 45277-8009                  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 4,100.00           |
| FINESSE EMBROIDERIES,INC.<br>494 8TH AVE<br>18FL.<br>NEW YORK,NY 10001  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 348.95             |
| FIRST CORPORATE SEDANS<br>60 EAST 42ND STREET<br># 2424<br>NEW YORK,NY 10165-0011                             |          |                                      | 0   |            |              |          |                    |

Sheet no. 5 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **16,843.73**  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 2,100.00           |
| FORD MODELS INC.<br>P.O.BOX 29629<br>GENERAL POST OFFICE<br>NEW YORK, NY 10087-9629                           |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 96.86              |
| GALE DELIVERY INC.<br>45 SWEENEYDALE AVE<br>BAYSHORE, NY 11706  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 273.11             |
| GE CAPITAL<br>P.O.BOX 642444<br>PITTSBURGH, PA 15264-2444   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 2,258.88           |
| GENTILI MOSCONI SPA<br>VIA TEVERE, 9<br>22070 CASNATE CON BERNATE<br>ITALY                                    |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 3,000.00           |
| GRAMERCY MODELS INC.<br>307 WEST 38TH STREET #923<br>#923<br>NEW YORK, NY 100018                              |          |                                      | 0   |            |              |          |                    |

Sheet no. 6 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 7,728.85  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 112.50             |
| HYMAN HENDLER & SONS INC.<br>21 WEST 38TH STREET<br>NEW YORK, NY 10018  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 19,600.00          |
| IMG MODELS, INC.<br>304 PARK AVE SOUTH<br>12TH FLOOR<br>NEW YORK, NY 10010                                    |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 540.00             |
| INOVIS, INC.<br>P.O.BOX 198145<br>ATLANTA, GA 30384-8145  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,767.26           |
| KABACK ENTERPRISES INC.<br>45 WEST 25TH STREET<br>NEW YORK, NY 10010  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 25,467.11          |
| KCD INC.<br>450 WEST 15TH STREET<br>#604<br>NEW YORK, NY 10011  |          |                                      | 0   |            |              |          |                    |

Sheet no. 7 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **47,486.87**  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 7,798.81           |
| LANIFICO BOTTA GIUSEPPE<br>VIA B.SELLA,166<br>13825 VALLE MOSSO(BIELLA)<br>ITALY                              |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 367.20             |
| LANIFICO FRATELLI CERRUTI<br>VIA CERNAIA 40,<br>13900 BIELLA-BI<br>ITALY                                      |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,142.42           |
| LANIFICO LUIGI BOTTO S.P.A<br>VIA ROMA 99<br>13825 VALLE MOSSO(BIELLA)<br>ITALY                               |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 250,000.00         |
| Local 8922-1 and Local-10<br>275 7th Ave.<br>New York, NY 10001   |          |                                      | Union benefits/ estimated   | X          | X            | X        |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 735.87             |
| L'OLIVIER DOWNTOWN<br>37 WEST 17TH STREET<br>SUITE 7W<br>NEW YORK, NY 10011                                   |          |                                      | 0   |            |              |          |                    |

Sheet no. 8 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **260,044.30**

Total ➤

|    |  |
|----|--|
| \$ |  |
| \$ |  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          | 2,500.00           |
| LOTUS HAND EMBROIDERIES INC.<br>110 WEST 40TH STREET<br>SUITE 2304<br>NEW YORK, NY 10018                      |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          | 3,394.00           |
| MANHATTAN TRIMMINGS CO.<br>242 WEST 36TH STREET<br>NEW YORK, NY 10018   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          | 6,000.00           |
| MARILYN MODEL MNGT, INC.<br>32 UNION SQUARE EAST<br>PENTHOUSE<br>NEW YORK, NY 10003                           |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          | 1,005.00           |
| METROPOLITAN<br>37 BIS AVENUE D'IENA<br>75016 PARIS<br>FRANCE   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          | 4,669.23           |
| MICHAEL GROVEMAN<br>38 GLENDALE DRIVE<br>OYSTER BAY COVE, NY 11771  |          |                                      | 0   |            |              |          |                    |

Sheet no. 9 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **17,568.23**  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          | 812.81             |
| NEW WAY LOCKSMITH INC.<br>P.O.BOX 543<br>MIDTOWN STATION<br>NEW YORK, NY 10018                                |          |                                      | 0   |            |              |          | 10,380.00          |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          | 9,452.22           |
| NEW YORK MODEL MANAGEMENT<br>7700 SUNSET BOULEVARD<br>LOS ANGELES, CA 90046                                   |          |                                      | 0   |            |              |          | 1,327.40           |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          | 722.79             |
| ONE SOURCE PRINTING AND GRAPHICS<br>108 WEST 39TH STREET, 3RD FL.<br>NEW YORK, NY 10018                       |          |                                      | 0   |            |              |          |                    |
| PANDA INTERNATIONAL<br>247 WEST 38TH STREET<br>NEW YORK, NY 10018   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      | 0   |            |              |          |                    |
| PAPER CLIPS, INC.<br>P.O.BOX 402<br>WOOD-RIDGE, NJ 07075-0402   |          |                                      | 0   |            |              |          |                    |

Sheet no. 10 of 15 continuation sheets attached to Schedule of Creditors  
 Holding Unsecured  
 Nonpriority Claims

Subtotal ➤ \$ 22,695.22  
 Total ➤ \$

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,001.92           |
| PETER SOM<br>2 HORATIO STREET<br>APT.3A<br>NEW YORK NY 10014  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 184.34             |
| PIONEER EXTERMINATING CO.,INC.<br>45 BROADWAY,8TH FL.<br>NEW YORK,NY 10006                                    |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 29.49              |
| POLAND SPRING<br>P.O.BOX 52271<br>PHOENIX,AZ 85072-2271   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 48.77              |
| PRECISION INTERCONNECT<br>161 EAST 32ND STREET<br>NEW YORK,NY 10016   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 332.92             |
| PURCHASE POWER<br>P.O.BOX 856042<br>LOUISVILLE,KY 40285-6042  |          |                                      | 0   |            |              |          |                    |

Sheet no. 11 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 1,597.44

Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 25.00              |
| R & C APPAREL CORP.<br>344 WEST 38TH STREET<br>2ND FL.<br>NEW YORK, NY 10018                                  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 13,133.14          |
| RATTI SPA C/O UNICREDITO ITALIANO<br>150 EAST 42ND STREET, 32ND FL.<br>NEW YORK, NY 10017                     |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 13,500.00          |
| RED MODEL MANAGEMENT-NYC<br>15 BROAD STREET<br>SUITE 3320<br>NEW YORK, NY 10005                               |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 84.00              |
| REMARKABLE BUTTONS<br>242 WEST 36TH STREET<br>10TH FL.<br>NEW YORK, NY 10018                                  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 1,505.50           |
| RONAL SALES<br>148 WEST 37TH STREET<br>NEW YORK, NY 10018   |          |                                      | 0   |            |              |          |                    |

Sheet no. 12 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **28,247.64**  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 44,655.00          |
| THE GLOBAL FUR GROUP<br>150 WEST 30TH STREET<br>5TH FL.<br>NEW YORK, NY 10001                                 |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 14,912.04          |
| THE STATE INSURANCE FUND WORKERS COMP<br>P.O.BOX 4788<br>SYRACUSE, NY 13221-4788                              |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 7,251.75           |
| THE SUPPORTING CAST<br>10 EAST 40TH STREET<br>SUITE #1300<br>NEW YORK, NY 10016                               |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 257.82             |
| TIFFANY CARTING CORP.<br>465 JOHNSON AVE<br>BROOKLYN, NY 11237  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 3,000.00           |
| TRADE MARK DI NICOLA SCIOLDONE<br>VIA BOLOGNA 340, 59100 PRATO<br>ITALY                                       |          |                                      | 0   |            |              |          |                    |

Sheet no. 13 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **70,076.61**  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 671.40             |
| TRANSATLANTIC TEXTILES,INC.<br>232 MADISON AVE<br># 805<br>NEW YORK, NY 10016                                 |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 721.15             |
| UPS<br>P.O.BOX 4980<br>HAGERTOWN,MD 21747-4980  |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 283.89             |
| UPS SUPPLY CHAIN SOLUTIONS<br>28013 NETWORK PLACE<br>CHICAGO,IL 60673-1280                                    |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 42.64              |
| VERIZON<br>P.O.BOX 15124<br>ALBANY, NY 12212-5124   |          |                                      | 0   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 2,700.00           |
| VNY MODEL MANAGEMENT<br>928 BROADWAY<br>SUITE 800<br>NEW YORK NY 10010  |          |                                      | 0   |            |              |          |                    |

Sheet no. 14 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **4,419.08**

Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
|   |          |                                      |   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |   |            |              |          | 36,000.00          |
| WOMEN MGMT-NEW YORK<br>199 LAFAYETTE STREET<br>7TH FLOOR<br>NEW YORK, NY 10012                                |          | 0                                    |   |            |              |          |                    |

Sheet no. 15 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 36,000.00  
 Total ➤ \$ 754,949.06

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re: Bill Blass Ltd, LLC Case No. \_\_\_\_\_  
Debtor (If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
|  |  |

In re: Bill Blass Ltd, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE H - CODEBTORS** Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|------------------------------|------------------------------|

**UNITED STATES BANKRUPTCY COURT**  
**Southern District of New York**

In re: **Bill Blass Ltd, LLC**

Case No. \_\_\_\_\_

Chapter **7**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ 0.00

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income: \$ 0.00

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

|   |                |
|---|----------------|
| 3. Net Employee Payroll (Other Than Debtor)   | \$ <u>0.00</u> |
| 4. Payroll Taxes  | <u>0.00</u>    |
| 5. Unemployment Taxes   | <u>0.00</u>    |
| 6. Worker's Compensation  | <u>0.00</u>    |
| 7. Other Taxes  | <u>0.00</u>    |
| 8. Inventory Purchases (Including raw materials)  | <u>0.00</u>    |
| 9. Purchase of Feed/Fertilizer/Seed/Spray   | <u>0.00</u>    |
| 10. Rent (Other than debtor's principal residence)  | <u>0.00</u>    |
| 11. Utilities   | <u>0.00</u>    |
| 12. Office Expenses and Supplies  | <u>0.00</u>    |
| 13. Repairs and Maintenance   | <u>0.00</u>    |
| 14. Vehicle Expenses  | <u>0.00</u>    |
| 15. Travel and Entertainment  | <u>0.00</u>    |
| 16. Equipment Rental and Leases   | <u>0.00</u>    |
| 17. Legal/Accounting/Other Professional Fees  | <u>0.00</u>    |
| 18. Insurance   | <u>0.00</u>    |
| 19. Employee Benefits (e.g., pension, medical, etc.)  | <u>0.00</u>    |
| 20. Payments to Be Made Directly By Debtor to Secured Creditors For<br>Pre-Petition Business Debts (Specify): |                |

**None**

21. Other (Specify):

**None**

22. Total Monthly Expenses (Add items 3 - 21) \$ 0.00

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 0.00

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court  
Southern District of New York

In re Bill Blass Ltd, LLC,  
Debtor  
Case No. \_\_\_\_\_  
Chapter 7 \_\_\_\_\_

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF SHEETS | ASSETS               | LIABILITIES          | OTHER |
|---|----------------------|---------------|----------------------|----------------------|-------|
| A - Real Property   | YES                  | 1             | \$ 0.00              |                      |       |
| B - Personal Property   | YES                  | 2             | \$ 191,611.00        |                      |       |
| C - Property Claimed<br>as Exempt   | NO                   |               |                      |                      |       |
| D - Creditors Holding<br>Secured Claims   | YES                  | 1             |                      | \$ 0.00              |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | YES                  | 4             |                      | \$ 74,371.00         |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | YES                  | 16            |                      | \$ 754.949.06        |       |
| G - Executory Contracts and<br>Unexpired Leases                                       | YES                  | 1             |                      |                      |       |
| H - Codebtors   | YES                  | 1             |                      |                      |       |
| I - Current Income of<br>Individual Debtor(s)   | NO                   | 0             |                      |                      | \$    |
| J - Current Expenditures of<br>Individual Debtor(s)                                   | NO                   | 0             |                      |                      | \$    |
| <b>TOTAL</b>  |                      | <b>26</b>     | <b>\$ 191,611.00</b> | <b>\$ 829,320.06</b> |       |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Bill Blass Ltd, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Craig Hoffman**, the President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/31/2008

Signature: s/ Craig Hoffman

Craig Hoffman President

[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

**United States Bankruptcy Court**  
**Southern District of New York**

In re: **Bill Blass Ltd, LLC**

Case No.

**List of Equity Security Holders**

| REGISTERED NAME OF HOLDER OF SECURITY<br>LAST KNOWN ADDRESS OR PLACE OF BUSINESS | CLASS OF<br>SECURITY | NUMBER<br>REGISTERED | KIND OF INTEREST<br>REGISTERED |
|--|----------------------|----------------------|--------------------------------|
| <b>Nexcen Fixed Asset Company, LLC</b>   | <b>100%</b>          |                      |                                |

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Craig Hoffman, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 12/31/2008

s/ Craig Hoffman  
**Craig Hoffman ,President**  
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re: Bill Blass Ltd, LLC,  
Debtor

Case No. \_\_\_\_\_  
(If known)

## STATEMENT OF FINANCIAL AFFAIRS

### 1. Income from employment or operation of business

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT       | SOURCE      | FISCAL YEAR PERIOD |
|--------------|-------------|--------------------|
| 7,713,853.00 | 2007 Income | 2007               |

### 2. Income other than from employment or operation of business

None  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE | FISCAL YEAR PERIOD |
|--------|--------|--------------------|
|--------|--------|--------------------|

### 3. Payments to creditors

**Complete a. or b., as appropriate, and c.**

None  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/<br>TRANSFERS | AMOUNT PAID OR<br>VALUE OF<br>TRANSFERS | AMOUNT STILL<br>OWING |
|------------------------------|---------------------------------|---|-----------------------|
|------------------------------|---------------------------------|---|-----------------------|

| Information to be provided I | to be provided by<br>amendment |
|------------------------------|--------------------------------|
|------------------------------|--------------------------------|

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR<br>AND RELATIONSHIP TO DEBTOR | DATE OF<br>PAYMENT | AMOUNT<br>PAID | AMOUNT<br>STILL OWING |
|--|--------------------|----------------|-----------------------|
|--|--------------------|----------------|-----------------------|

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT<br>AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY<br>AND LOCATIO | STATUS OR<br>DISPOSITION |
|------------------------------------|----------------------|--------------------------------|--------------------------|
|------------------------------------|----------------------|--------------------------------|--------------------------|

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF PERSON FOR WHOSE<br>BENEFIT PROPERTY WAS SEIZED | DATE OF<br>SEIZURE | DESCRIPTION<br>AND VALUE OF<br>PROPERTY |
|--|--------------------|---|
|--|--------------------|---|

#### 5. Repossessions, foreclosures and returns

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CREDITOR OR SELLER | DATE OF REPOSSESSION,<br>FORECLOSURE SALE,<br>TRANSFER OR RETURN | DESCRIPTION<br>AND VALUE OF<br>PROPERTY |
|---|--|---|
|---|--|---|

## 6. Assignments and receiverships

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF ASSIGNEE | DATE OF<br>ASSIGNMENT | TERMS OF<br>ASSIGNMENT<br>OR SETTLEMENT |
|---------------------------------|-----------------------|---|
|---------------------------------|-----------------------|---|

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CUSTODIAN | NAME AND ADDRESS<br>OF COURT<br>CASE TITLE & NUMBER | DATE OF<br>ORDER | DESCRIPTION<br>AND VALUE OF<br>PROPERTY |
|----------------------------------|---|------------------|---|
|----------------------------------|---|------------------|---|

## 7. Gifts

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF PERSON<br>OR ORGANIZATION | RELATIONSHIP<br>TO DEBTOR,<br>IF ANY | DATE<br>OF GIFT | DESCRIPTION<br>AND VALUE OF<br>GIFT |
|--|--------------------------------------|-----------------|-------------------------------------|
|--|--------------------------------------|-----------------|-------------------------------------|

## 8. Losses

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION<br>AND VALUE OF<br>PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF<br>LOSS WAS COVERED IN WHOLE OR IN PART<br>BY INSURANCE, GIVE PARTICULARS | DATE OF<br>LOSS |
|---|--|-----------------|
|---|--|-----------------|

## 9. Payments related to debt counseling or bankruptcy

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS<br>OF PAYEE  | DATE OF PAYMENT,<br>NAME OF PAYOR IF<br>OTHER THAN DEBTOR | AMOUNT OF MONEY OR<br>DESCRIPTION AND VALUE<br>OF PROPERTY |
|---|---|--|
| Ruskin Moscou Faltischek, PC<br>1425 RexCorp Plaza<br>Uniondale, NY 11556 | December 31, 2008   | \$9,000. inclusive of \$1,500. expenses                    |

## 10. Other transfers

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFeree,<br>RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY<br>TRANSFERRED<br>AND VALUE RECEIVED |
|---|------|--|
|---|------|--|

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER<br>DEVICE | DATE(S) OF<br>TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION<br>AND VALUE OF PROPERTY OR DEBTOR<br>INTEREST IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

## 11. Closed financial accounts

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR<br>DIGITS OF ACCOUNT NUMBER,<br>AND AMOUNT OF FINAL BALANCE | AMOUNT AND<br>DATE OF SALE<br>OR CLOSING |
|------------------------------------|--|--|
|------------------------------------|--|--|

## 12. Safe deposit boxes

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF BANK OR<br>OTHER DEPOSITORY | NAMES AND ADDRESSES<br>OF THOSE WITH ACCESS<br>TO BOX OR DEPOSITOR | DESCRIPTION<br>OF<br>CONTENTS | DATE OF TRANSFER<br>OR SURRENDER,<br>IF ANY |
|--|--|-------------------------------|---|
|--|--|-------------------------------|---|

## 13. Setoffs

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF<br>SETOFF | AMOUNT OF<br>SETOFF |
|------------------------------|-------------------|---------------------|
|------------------------------|-------------------|---------------------|

---

**14. Property held for another person**

None

List all property owned by another person that the debtor holds or controls.

|                                     |                              |                                      |                      |
|-------------------------------------|------------------------------|--------------------------------------|----------------------|
| <input checked="" type="checkbox"/> | NAME AND ADDRESS<br>OF OWNER | DESCRIPTION AND VALUE<br>OF PROPERTY | LOCATION OF PROPERTY |
|-------------------------------------|------------------------------|--------------------------------------|----------------------|

---

**15. Prior address of debtor**

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

|         |           |                    |
|---------|-----------|--------------------|
| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|

---

**16. Spouses and Former Spouses**

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

---

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

|                          |  |                   |                      |
|--------------------------|--|-------------------|----------------------|
| SITE NAME AND<br>ADDRESS | NAME AND ADDRESS<br>OF GOVERNMENTAL UNIT | DATE OF<br>NOTICE | ENVIRONMENTAL<br>LAW |
|--------------------------|--|-------------------|----------------------|

---

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

|                          |  |                   |                      |
|--------------------------|--|-------------------|----------------------|
| SITE NAME AND<br>ADDRESS | NAME AND ADDRESS<br>OF GOVERNMENTAL UNIT | DATE OF<br>NOTICE | ENVIRONMENTAL<br>LAW |
|--------------------------|--|-------------------|----------------------|

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS<br>OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR<br>DISPOSITION |
|--|---------------|--------------------------|
|--|---------------|--------------------------|

### 18. Nature, location and name of business

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS<br>OF SOCIAL SECURITY<br>OR OTHER INDIVIDUAL<br>TAXPAYER-I.D. NO.<br>(ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF<br>BUSINESS | BEGINNING AND ENDING<br>DATES |
|------|--|---------|-----------------------|-------------------------------|
|------|--|---------|-----------------------|-------------------------------|

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

### 19. Books, records and financial statements

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|------------------|-------------------------|
|------------------|-------------------------|

|                   |                |
|-------------------|----------------|
| <u>Ron Fetzer</u> | <u>2007/08</u> |
|-------------------|----------------|

None  b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|------|---------|-------------------------|
|------|---------|-------------------------|

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

|             |                |
|-------------|----------------|
| <u>NAME</u> | <u>ADDRESS</u> |
|-------------|----------------|

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

| NAME AND ADDRESS | DATE ISSUED |
|------------------|-------------|
|------------------|-------------|

## 20. Inventories

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY<br>(Specify cost, market or other basis) |
|-------------------|----------------------|---|
|-------------------|----------------------|---|

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN<br>OF INVENTORY RECORDS |
|-------------------|---|
|-------------------|---|

## 21. Current Partners, Officers, Directors and Shareholders

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|------------------|--------------------|------------------------|
|------------------|--------------------|------------------------|

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS     | TITLE            | NATURE AND PERCENTAGE<br>OF STOCK OWNERSHIP                            |
|----------------------|------------------|--|
| <b>Craig Hoffman</b> | <b>President</b> | <b>None. ownership 100% by<br/>NexCen Fixed Asset Company<br/>LLC.</b> |

## 22. Former partners, officers, directors and shareholders

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

None  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS        | TITLE      | DATE OF TERMINATION |
|-------------------------|------------|---------------------|
| <b>Michael Groveman</b> | <b>CEO</b> | <b>07/01/2008</b>   |

## 23. Withdrawals from a partnership or distributions by a corporation

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS<br>OF RECIPIENT,<br>RELATIONSHIP TO DEBTOR | DATE AND PURPOSE<br>OF WITHDRAWAL | AMOUNT OF MONEY<br>OR DESCRIPTION<br>AND VALUE OF PROPERTY |
|---|-----------------------------------|--|
|---|-----------------------------------|--|

---

**24. Tax Consolidation Group.**

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

**To be Provided**

---

\* \* \* \* \*

---

*[If completed on behalf of a partnership or corporation]*

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 12/31/2008

Signature s/ Craig Hoffman

Craig Hoffman, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets attached

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re: Bill Blass Ltd, LLC Case No. \_\_\_\_\_  
Debtor Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY  
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |                    |
|---|--------------------|
| For legal services, I have agreed to accept           | \$ <u>7,500.00</u> |
| Prior to the filing of this statement I have received | \$ <u>7,500.00</u> |
| Balance Due   | \$ <u>0.00</u>     |

2. The source of compensation paid to me was:

Debtor  Other (specify) \_\_\_\_\_

3. The source of compensation to be paid to me is:

Debtor  Other (specify) \_\_\_\_\_

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed]

**None**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

**\* Plus \$1,500.00 for expenses**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 12/31/2008

/s/ Harold S. Berzow

Harold S. Berzow, Bar No. HB 8261

Ruskin Moscou Faltischek, PC  
Attorney for Debtor(s)

**United States Bankruptcy Court  
Southern District of New York**

In re **Bill Blass Ltd, LLC**

Case No.

Debtor.

Chapter **7**

**STATEMENT OF CORPORATE OWNERSHIP**

Comes now **Bill Blass Ltd, LLC** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

| <b>Owner</b>                           | <b>% of Shares Owned</b> |
|--|--------------------------|
| <b>NexCen Fixed Asset Company, LLC</b> | <b>100</b>               |

OR,

\_\_\_\_\_ There are no entities to report.

By/s/ Harold S. Berzow

**Harold S. Berzow**  
Signature of Attorney

Counsel for **Bill Blass Ltd, LLC**

Bar no.: **HB 8261**

Address.: **Ruskin Moscou Faltischek, PC  
1425 RexCorp Plaza  
Uniondale, NY 11556**

Telephone No.: **(516) 663-6600**

Fax No.:

E-mail address:

1 MODEL MANAGEMENT, LLC  
42 BOND STREET  
SECOND FL.  
NEW YORK, NY 10012

A PLUS COURIERS  
6 MAIDEN LANE  
5TH FLOOR  
NEW YORK, NY 10038

ACTION CARTING ENVIR. INC.  
P.O.BOX 2698  
NEWARK, NJ 07114

ADP, INC.  
P.O.BOX 9001006  
LOUISVILLE, KY 40290-1006

ADT SECURITY SERVICES  
P.O.BOX 371967M  
PITTSBURGH, PA 15250

ANK INTERNATIONAL, INC.  
225 WEST 39TH STREET  
4TH FL.  
NEW YORK, NY 10018

ARI INC.  
270 WEST 39TH STREET  
16TH FL.  
NEW YORK, NY 100018

ARTFE  
376 BROADWAY  
SUITE 9D  
NEW YORK, NY 10013

ASIAN SILK & TEXTILE EXC., LTD  
224 WEST 35TH STREET  
SUITE 308  
NEW YORK, NY 10001

AVIVA EMBROIDERIES, INC.  
315 WEST 39TH STREET  
# 702  
NEW YORK, NY 10018

BELLA PRINTS  
262 WEST 38TH STREET  
SUITE 806  
NEW YORK, NY 10018

BLUE STAR SILK CORP.  
108 WEST 39TH STREET  
NEW YORK, NY 10018

BROADWAY PATTERN SERVICE  
246 WEST 38TH STREET  
NEW YORK, NY 10018

BURRELLE'S LUCE  
75 EAST NORTHFIELD ROAD  
LIVINGSTON, NJ 07039

CANEPA S.P.A.  
VIA TRINITA, 1  
22020 S. FERMO DELLA BATTAGLIA  
ITALY 10018

CHESTER MOUNTAIN DISTRIB. INC  
5 SIDNEY CT  
LINDENHURST, NY 11757-1011

CO. DE. TEX S.R.L.  
VIA CHIERI 107  
10020 ANDEZENO (TO)  
ITALY

COFFEE DISTRIBUTING CORP.  
200 BROADWAY  
P.O. BOX 766  
GARDEN CITY PARK, NY 11040-0604

Pg 48 of 55  
CONNAUGHT THOMAS  
9 RUE ERNEST PSICHARI  
PARIS 75007  
FRANCE

CREATE-A-MARKER, INC.  
254 WEST 35TH STREET  
10TH FL.  
NEW YORK, NY 10001

DRESS DISAB.BENEFIT FUND  
450-7TH AVE  
SUITE 1604  
NEW YORK, NY 10123

DRESS HOLIDAY FUND  
450 7TH AVE  
SUITE 1604  
NEW YORK, NY 10123

EASTERN SILK MILLS INC.  
212 CATHERINE STREET  
ELITHABETH, NJ 07201

EASTERN STATES HEALTH AND WELFARE F  
P.O.BOX 1454 GPO  
NEW YORK, NY 10116-1454

ELITE MODEL MANAGEMENT  
404 PARK AVE SOUTH  
9TH FL.  
NEW YORK, NY 10016

EPIC ADVISORS INC.  
150 STATE STREET  
SUITE 200  
ROCHESTER, NY 14614

FEDERAL EXPRESS CORP.  
P.O.BOX 371461  
PITTSBURGH, PA 15250-7461

Pg 49 of 55  
FIDELITY INVESTMENTS INSTITUTIONAL  
PO BOX 770002 # 251-122734  
CINCINNATI, OH 45277-8009

FINESSE EMBROIDERIES, INC.  
494 8TH AVE  
18FL.  
NEW YORK, NY 10001

FIRST CORPORATE SEDANS  
60 EAST 42ND STEET  
# 2424  
NEW YORK, NY 10165-0011

FORD MODELS INC.  
P.O.BOX 29629  
GENERAL POST OFFICE  
NEW YORK, NY 10087-9629

GALE DELIVERY INC.  
45 SWEENEYDALE AVE  
BAYSHORE, NY 11706

GE CAPITAL  
P.O.BOX 642444  
PITTSBURGH, PA 15264-2444

GENTILI MOSCONI SPA  
VIA TEVERE, 9  
22070 CASNATE CON BERNATE  
ITALY

GRAMERCY MODELS INC.  
307 WEST 38TH STREET #923  
#923  
NEW YORK, NY 100018

HYMAN HENDLER & SONS INC.  
21 WEST 38TH STREET  
NEW YORK, NY 10018

Pg 50 of 55  
IMG MODELS, INC.  
304 PARK AVE SOUTH  
12TH FLOOR  
NEW YORK, NY 10010

INOVIS, INC.  
P.O.BOX 198145  
ATLANTA, GA 30384-8145

Internal Revenue Service  
290 Broadway  
New York, NY 10003

KABACK ENTERPRISES INC.  
45 WEST 25TH STREET  
NEW YORK, NY 10010

KCD INC.  
450 WEST 15TH STREET  
#604  
NEW YORK, NY 10011

LANIFICIO BOTTA GIUSEPPE  
VIA B.SELLA, 166  
13825 VALLE MOSSO(BIELLA)  
ITALY

LANIFICIO FRATELLI CERRUTI  
VIA CERNAIA 40,  
13900 BIELLA-BI  
ITALY

LANIFICIO LUIGI BOTTO S.P.A  
VIA ROMA 99  
13825 VALLE MOSSO(BIELLA)  
ITALY

Local- 89-22-1 and Local 10  
275 7th Ave.  
New York, NY 10001

Pg 51 of 55  
Local 8922-1 and Local-10  
275 7th Ave.  
New York, NY 10001

L'OLIVIER DOWNTOWN  
37 WEST 17TH STREET  
SUITE 7W  
NEW YORK, NY 10011

LOTUS HAND EMBROIDERIES INC.  
110 WEST 40TH STREET  
SUITE 2304  
NEW YORK, NY 10018

MANHATTAN TRIMMINGS CO.  
242 WEST 36TH STREET  
NEW YORK, NY 10018

MARILYN MODEL MNGT, INC.  
32 UNION SQUARE EAST  
PENTHOUSE  
NEW YORK, NY 10003

Mercury Distribution SA  
1204  
Geneve, Switzerland

METROPOLITAN  
37 BIS AVENUE D'IENA  
75016 PARIS  
FRANCE

MICHAEL GROVEMAN  
38 GLENNDALE DRIVE  
OYSTER BAY COVE, NY 11771

NEW WAY LOCKSMITH INC.  
P.O.BOX 543  
MIDTOWN STATION  
NEW YORK, NY 10018

NEW YORK MODEL MANAGEMENT  
7700 SUNSET BOULEVARD  
LOS ANGELES, CA 90046

NYS Sales Tax  
State Campus  
Albany, NY 12227

ONE SOURCE PRINTING AND GRAPHICS  
108 WEST 39TH STREET, 3RD FL.  
NEW YORK, NY 10018

PANDA INTERNATIONAL  
247 WEST 38TH STREET  
NEW YORK, NY 10018

PAPER CLIPS, INC.  
P.O.BOX 402  
WOOD-RIDGE, NJ 07075-0402

PETER SOM  
2 HORATIO STREET  
APT. 3A  
NEW YORK NY 10014

PIONEER EXTERMINATING CO., INC.  
45 BROADWAY, 8TH FL.  
NEW YORK, NY 10006

POLAND SPRING  
P.O.BOX 52271  
PHOENIX, AZ 85072-2271

PRECISION INTERCONNECT  
161 EAST 32ND STREET  
NEW YORK, NY 10016

Pg 53 of 55  
PURCHASE POWER  
P.O.BOX 856042  
LOUISVILLE, KY 40285-6042

R & C APPAREL CORP.  
344 WEST 38TH STREET  
2ND FL.  
NEW YORK, NY 10018

RATTI SPA C/O UNICREDITO ITALIANO  
150 EAST 42ND STREET, 32ND FL.  
NEW YORK, NY 10017

RED MODEL MANAGEMENT-NYC  
15 BROAD STREET  
SUITE 3320  
NEW YORK, NY 10005

REMARKABLE BUTTONS  
242 WEST 36TH STREET  
10TH FL.  
NEW YORK, NY 10018

RONAL SALES  
148 WEST 37TH STREET  
NEW YORK, NY 10018

THE GLOBAL FUR GROUP  
150 WEST 30TH STREET  
5TH FL.  
NEW YORK, NY 10001

THE STATE INSURANCE FUND WORKERS CO  
P.O.BOX 4788  
SYRACUSE, NY 13221-4788

THE SUPPORTING CAST  
10 EAST 40TH STREET  
SUITE #1300  
NEW YORK, NY 10016

Pg 54 of 55  
TIFFANY CARTING CORP.  
465 JOHNSON AVE  
BROOKLYN, NY 11237

TRADE MARK DI NICOLA SCIOLDONE  
VIA BOLOGNA 340, 59100 PRATO  
ITALY

TRANSATLANTIC TEXTILES, INC.  
232 MADISON AVE  
# 805  
NEW YORK, NY 10016

UPS  
P.O.BOX 4980  
HAGERTOWN, MD 21747-4980

UPS SUPPLY CHAIN SOLUTIONS  
28013 NETWORK PLACE  
CHICAGO, IL 60673-1280

VERIZON  
P.O.BOX 15124  
ALBANY, NY 12212-5124

VNY MODEL MANAGEMENT  
928 BROADWAY  
SUITE 800  
NEW YORK NY 10010

WOMEN MGMT-NEW YORK  
199 LAFAYETTE STREET  
7TH FLOOR  
NEW YORK, NY 10012

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Bill Blass Ltd, LLC Case No. \_\_\_\_\_  
Debtor Chapter 7 \_\_\_\_\_

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **9** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 12/31/2008

Signed: s/ Craig Hoffman  
Craig Hoffman

Signed: /s/ Harold S. Berzow  
**Harold S. Berzow**  
Attorney for Debtor(s)  
Bar no.: **HB 8261**  
**Ruskin Moscou Faltischek, PC**  
**1425 RexCorp Plaza**  
**Uniondale, NY 11556**  
Telephone No.: **(516) 663-6600**  
Fax No.:  
E-mail address: